

ACCURE-Aligned Equity Self-Audit

Instructions: For each domain, score your clinic from **1 (not at all)** to **5 (fully implemented and measured)**

DOMAIN	CRITICAL QUESTIONS	SCORE 1–5
1. Real-Time Visibility	Do we use EMR queries or registries to flag patients missing key treatment milestones (e.g., no surgery by day 60)?	☐ ☐ ☐ ☐ ☐
	Are treatment completion rates monitored quarterly and stratified by race, insurance, and geography?	☐ ☐ ☐ ☐ ☐
2. Navigation Infrastructure	Is every high-risk patient (e.g., uninsured, Medicaid, minority, rural) assigned a trained navigator?	☐ ☐ ☐ ☐ ☐
	Are we billing under CMS PIN codes (G0023/G0024) to support navigation long-term?	☐ ☐ ☐ ☐ ☐
3. Timely, Guideline-Aligned Care	Do we track time-to-surgery, time-to-adjuvant therapy, and missed consults across demographics?	☐ ☐ ☐ ☐ ☐
	Can we show that patients of all races receive care aligned with NCCN timelines?	☐ ☐ ☐ ☐ ☐
4. Trial Inclusion	Are all eligible patients screened for clinical trials using an opt-out model?	☐ ☐ ☐ ☐ ☐
	Does our trial enrollment reflect the racial/ethnic makeup of our clinic population?	☐ ☐ ☐ ☐ ☐
5. Structural Barriers	Do we document barriers like transport, financial strain, or childcare—and close them?	☐ ☐ ☐ ☐ ☐
	Are CHWs or financial advocates integrated into care and visible in the EMR?	☐ ☐ ☐ ☐ ☐
6. Accountability & Culture Change	Do we share equity dashboards (e.g., treatment completion rates) at tumor boards and service line meetings?	☐ ☐ ☐ ☐ ☐
	Have staff received equity training (e.g., TEAM, HEET), and is cultural humility embedded into onboarding?	☐ ☐ ☐ ☐ ☐

Use this rubric to assess where your clinic stands — and what steps to take next.

Score Meaning		Interpretation / Next Steps
1	Not in place	No process, tracking, or staff assigned. Start here with pilot workflows, EMR queries, or staff training.
2	Early awareness	Informal efforts exist, but not standardized. May rely on individual champions. Build systems that make the effort consistent.
3	Partial implementation	Processes are in place for some patients, but not universal. Expand to high-risk populations and set up tracking mechanisms.
4	Operationalized	Process is standard across teams. EMR tools or dashboards are in use. Begin monitoring equity metrics quarterly.
5	Fully embedded + measured	Practice is system-wide, tracked over time, and linked to equity outcomes. Share your data internally and externally. Sustain with training, billing, and dashboarding.

Interpreting Your Total Score

- **25–30:** Equity is embedded and measurable. Time to scale what’s working and publish your impact.
- **19–24:** You have key building blocks. Focus on expanding reach and integrating real-time alerts and dashboards.
- **13–18:** Good intent, limited structure. Prioritize workflows, navigator billing, and EMR tools.
- **<13:** You’re in early stages. Start with one domain (e.g., Navigation or Timely Care) and build from there.